

## Planning for death doesn't make it happen.

### Planning does make the process easier for loved ones when death occurs.

*The information included in the pages that follow is intended to be a guide to assist you in beginning the process of planning. It is not intended to take the place of formal planning. Information needed varies from state to state. Additional information may be needed. You are welcome to copy this information if you wish.*

#### **CATHOLICISM and Organ Donation**

*Organ, eye, and tissue donation is considered an act of charity and love, and transplants are morally and ethically acceptable to the Vatican. (Pope John Paul II, Evangelium Vitae, no. 86)*

Find information on donation at **U.S. Government Information on Organ Donation and Transplantation** website: <http://www.organdonor.gov>

Are you an organ donor? \_\_\_\_\_

Do you have paperwork verifying your request, if yes, where is it located? \_\_\_\_\_

#### **CATHOLICISM and Funeral Rites**

Find information at **United States Conference of Catholic Bishops** website:

<http://www.usccb.org/prayer-and-worship/bereavement-and-funerals/index.cfm>

<http://www.usccb.org/prayer-and-worship/bereavement-and-funerals/overview-of-catholic-funeral-rites.cfm>

<http://www.usccb.org/prayer-and-worship/bereavement-and-funerals/cremation-and-funerals.cfm>

Browse the entire site for complete information: <http://www.usccb.org>

Your Choice of **Funeral Home**: \_\_\_\_\_

Address: \_\_\_\_\_

City & State: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

#### **Preparation and Disposition**

Do you want a Full Burial or Cremation Burial? \_\_\_\_\_

Do you want an Earth Burial or Mausoleum Burial? \_\_\_\_\_

If you have a cemetery easement, where can the paperwork be found? \_\_\_\_\_

Your Choice of **Cemetery**: \_\_\_\_\_

Address: \_\_\_\_\_

City & State: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

Your **Parish**: \_\_\_\_\_

Address: \_\_\_\_\_

City & State: \_\_\_\_\_ Telephone Number: \_\_\_\_\_

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Vital Statistics Needed for Death Certificate

Full Legal Name \_\_\_\_\_

Full Legal Maiden Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Place of Birth \_\_\_\_\_

Sex \_\_\_\_\_ Race \_\_\_\_\_

Full Legal Name of Father \_\_\_\_\_

Birthplace of Father \_\_\_\_\_

Full Legal Maiden Name of Mother \_\_\_\_\_

Birthplace of Mother \_\_\_\_\_

Social Security Number \_\_\_\_\_

Marital Status \_\_\_\_\_

Full Legal Name of Spouse \_\_\_\_\_

Your Occupation \_\_\_\_\_

Employer \_\_\_\_\_

Are you retired? \_\_\_\_\_

Length of time at Occupation \_\_\_\_\_

Number of Years of Education Completed \_\_\_\_\_

Residence Address \_\_\_\_\_

City and State \_\_\_\_\_

County of Residence \_\_\_\_\_

Number of Years You Have Lived in County \_\_\_\_\_

Military Service \_\_\_\_\_ to \_\_\_\_\_ None \_\_\_\_\_

Branch of Service \_\_\_\_\_

Places Served \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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Survivors

Spouse/Significant Other \_\_\_\_\_

Parents \_\_\_\_\_

Step-Parents \_\_\_\_\_

Grandparents \_\_\_\_\_

Sons (and Spouses) \_\_\_\_\_

Daughters (and Spouses) \_\_\_\_\_

Brothers (and Spouses) \_\_\_\_\_

Sisters (and Spouses) \_\_\_\_\_

Grandchildren (and Spouses) \_\_\_\_\_

Nieces & Nephews (and Spouses) \_\_\_\_\_

Others Special People \_\_\_\_\_

Preceded in Death By \_\_\_\_\_



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## General Personal Information

Do you have a **WILL**, where is it located, and does anyone have a copy (who)?

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**Attorney Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

**Accountant Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

**Executor Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

**Stock Broker Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

**Stocks, Bonds, Etc.** \_\_\_\_\_

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## **Safe Deposit Box-Bank Accounts-Savings-Checking**

**\*Bank Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

Whose Name is the **Safe Deposit Box** in? \_\_\_\_\_

Where is the Key? \_\_\_\_\_

**\*Bank Name** \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

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\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

\***Bank** Name \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

\***Account** Type \_\_\_\_\_

Account Number \_\_\_\_\_

Name on Account \_\_\_\_\_

**Debts**

**Lender** Name \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

Description \_\_\_\_\_

Loan Number \_\_\_\_\_

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**Lender** Name \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

Description \_\_\_\_\_

Loan Number \_\_\_\_\_

**Credit Cards**

**\*Type of Card/Issuer** \_\_\_\_\_

Contact Information \_\_\_\_\_

Account Number \_\_\_\_\_

**\*Type of Card/Issuer** \_\_\_\_\_

Contact Information \_\_\_\_\_

Account Number \_\_\_\_\_

**\*Type of Card/Issuer** \_\_\_\_\_

Contact Information \_\_\_\_\_

Account Number \_\_\_\_\_

**Life Insurance**

**\*Name of Company** \_\_\_\_\_

Policy Number \_\_\_\_\_ Amount \_\_\_\_\_

Beneficiary \_\_\_\_\_

Where is the Policy Located? \_\_\_\_\_

**\*Name of Company** \_\_\_\_\_

Policy Number \_\_\_\_\_ Amount \_\_\_\_\_

Beneficiary \_\_\_\_\_

Where is the Policy Located? \_\_\_\_\_

**\*Name of Company** \_\_\_\_\_

Policy Number \_\_\_\_\_ Amount \_\_\_\_\_

Beneficiary \_\_\_\_\_

Where is the Policy Located? \_\_\_\_\_

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### Pension/Union Plan

Name of Company \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

Account Number \_\_\_\_\_

Where is the Plan Located? \_\_\_\_\_

### Retirement Plan Benefits

Name of Company \_\_\_\_\_

Address \_\_\_\_\_

City and State \_\_\_\_\_ Telephone \_\_\_\_\_

Account Number \_\_\_\_\_

Where is the Plan Located? \_\_\_\_\_

### Social Media Accounts (e-mail, Facebook, twitter, online utility accounts, etc.)

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

\* Account Name \_\_\_\_\_

Username \_\_\_\_\_ Password \_\_\_\_\_

### Other Contacts/Other Important Papers/Special Instructions

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Obituary Information You May Wish to Have Included

Parish Involvement: \_\_\_\_\_

\_\_\_\_\_

Civic Memberships, Lodges, Clubs, Etc.: \_\_\_\_\_

\_\_\_\_\_

Special Achievements, Titles, Honors, Awards: \_\_\_\_\_

\_\_\_\_\_

Military Involvement and Honors: \_\_\_\_\_

\_\_\_\_\_

Public or Community Service Involvement: \_\_\_\_\_

\_\_\_\_\_

Sports/Academic Accomplishments: \_\_\_\_\_

\_\_\_\_\_

Hobbies, Special Interests: \_\_\_\_\_

\_\_\_\_\_

Special Pets: \_\_\_\_\_

Other things you would like to be remembered for—people, places, events, etc., that have made you who you are. \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Do you want your photo included? (Which one?) \_\_\_\_\_

Which newspapers would you like to be in? \_\_\_\_\_

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### Other Choices to Make

Choose a Casket/Urn/Vault \_\_\_\_\_

Choose your clothing - doesn't have to be specific, but state whether you want to be traditional, casual, etc. \_\_\_\_\_

Choose how you want your hair to be styled. Supply a photo if possible. \_\_\_\_\_

Choose how you want your cosmetics. Supply a photo if possible. \_\_\_\_\_

Choose your jewelry and indicate if you want it buried with you or who you would like it returned to: \_\_\_\_\_

Type of Funeral Service (View information at **United States Conference of Catholic Bishops** website: <http://www.usccb.org> to become informed of your options.) \_\_\_\_\_

Where do you want your services held? \_\_\_\_\_

Who would you like to conduct your services? \_\_\_\_\_

Who would you like to eulogize you? \_\_\_\_\_

Do you have favorite scriptures, psalms, hymns, organist, pianist, vocalist, reader, etc.: \_\_\_\_\_

Do you have favorite flowers or a special request for flowers? \_\_\_\_\_

Do you have favorite charities? \_\_\_\_\_

Do you have any other special requests? \_\_\_\_\_

You may wish to write a note to those you care about; specify something you would like someone to have; share a memory—better yet, do these things before you die so you can see the enjoyment it brings to your loved one.